# YASKAWA AC Drive - A1000 <br> Spindle Orientation Custom Software Supplement 

Software Number: VSA91030
Drive Models: 200 V Class, CIMR-AU2A0004 $\square$ A $\square$-174 to CIMR-AU2A0415 $\square$ A $\square-174$ 400 V Class, CIMR-AU4A0002■A $\square$-174 to CIMR-AU4A0250 $\square$ A $\square$-174

To properly use the product, read this manual thoroughly and retain for easy reference, inspection, and maintenance. Ensure the end user receives this manual.


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Refer to the A1000 Technical Manual for content not described in this document.

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## 1 Preface and Safety

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## Applicable Documentation

The following manuals are available for the A1000 Drive:

Custom Software Supplement
Yaskawa AC Drive - Spindle Orientation A1000 Custom Software Supplement
Manual No: TM.A1000SW. 174
Read this manual first. This supplement is an addendum to the A1000 Quick Start Guide and Technical Manual. It lists the effects of this custom software on the parameters in the drive and function descriptions in the manual. To obtain the supplement access this site: U.S: http://www.yaskawa.com


## Supplemental Safety Information

Read and understand this manual and the A1000 Quick Start Guide before installing, operating, or servicing this option unit. Install the drive according to the A1000 Quick Start Guide and local codes. Observe all cautions and warnings in this document and the standard drive technical manuals.

Refer to the A1000 Quick Start Guide and Technical Manual for safety information and to install and start-up the drive.
This document is a supplement to the standard drive technical manual. It describes the effects on the drive parameters and functions with the software installed.

- Custom software is provided to add functionality to a standard drive to enhance or enable use in a specific application.
- The software is loaded to the flash ROM area of the control board, and replaces the standard drive software.


## - Obtaining Support

When seeking support for a drive with custom software, it is imperative to provide the unique part number shown on the drive nameplate. The software is flashed to the control board memory and the operation of parameters, functions, and monitors are different than the standard drive software, as described herein.

Refer to Yaskawa office locations listed on the back cover of this manual.

## 2 Spindle Orientation

## - Overview

The target applications for this function are on equipment that must stop in specific positions including tool changing for machine tool spindles and die changing for punch/stamping presses. This software also provides for high frequency operation with automatic switchover to closed-loop operation at low speed.

## Applicable Models

This Spindle Orient software is available for the drive models listed in Table 1.
Table 1 Applicable Models

| Voltage Class | Model | Software Version |
| :---: | :--- | :---: |
| 200 V | CIMR-AU2A0004 $\square \mathrm{A} \square-174$ to CIMR-AU2A0415 $\square$ A $\square-174$ | VSA91030x |
| 400 V | CIMR-AU4A0002 $\square \mathrm{A} \square-174$ to CIMR-AU4A0250 $\square \mathrm{A} \square-174$ |  |

## - Basic Concepts and Principles

This orientation software allows an A1000 drive to repeatedly stop a machine at a certain point in its rotational cycle. This is accomplished by means of an orientation encoder directly coupled to the machine part to be positioned. A simple example is to think of the hands on a clock. If the orientation encoder is mounted to the motor shaft, this software can stop the motor so that the spindle stops at the 3 o'clock position every time. Application configurations are outlined in Figure 1. For configurations other than those outlined, contact Yaskawa Application Engineering before applying this software.

Configuration 1: Direct Drive


Configuration 2: Indirect Drive with Orientation Encoder


Configuration 3: Indirect Drive with


Figure 1 Spindle Orientation Hardware Configurations

## ■ Direct Drive

In the first configuration, the drive motor directly drives the machine part being oriented (positioned). When using this method, the motor encoder is used for both closed loop vector motor control and for orientation. This encoder must have a C or Z channel which provides a "marker" or "index" pulse with every rotation. If the encoder does not have a C/Z channel, an external marker pulse can be implemented as outlined in Encoder (PG) Option Card Configuration and Wiring on page 29. Additionally, a PG-X3 or PG-B3 encoder (PG) feedback option card is required to connect the encoder to the drive.

## ■ Indirect Drive with Orientation Encoder

When the motor and the machine part to be oriented (positioned) are connected through a drive train with a constant ratio, two encoders are required. The first encoder is mounted on the driven motor, and the second, an orientation encoder, is mounted on the machine part to be oriented. The orientation encoder must have a C or Z channel which provides a "marker" or "index" pulse with every rotation. If the encoder does not have a C/Z channel, an external marker pulse can be implemented as outlined in Encoder (PG) Option Card Configuration and Wiring on page 29. The motor encoder does not need to have a C/Z channel. Two encoder (PG) feedback option cards are required for this setup.

## ■ Indirect Drive with Proximity Sensor

When the motor and the spindle are connected through a drive train and the spindle does not have its own encoder, a proximity sensor may be used. The proximity sensor is connected as an external marker pulse; therefore this configuration requires only one PG-X3 encoder (PG) feedback option card. In this configuration, the gear ratio of the drive train must be expressed as the number of revolutions of the motor per revolution of the spindle.

## ■ Online Control Mode Switch Function

This software can switch between Closed Loop Vector Control and V/f Control during run. The 1000 Hz software is limited to V/f control mode above 400 Hz , it is possible to change tools without stopping the machine if the inverter switches to Closed Loop Vector Control for Position Control at Low-Speed. At Low-Speed the inverter can be set to operate in Closed Loop Vector Control and automatically switch to V/f Control when the output is above the frequency which is set.

## Changes from the Standard Product

- Second PG Channel Parameters F1-30 through F1-37 are always visible whether or not digital selection H1-0 $\square=16$ (Motor 2 Select) is programmed.
- Only two Control Modes can be set in A1-02 and E3-01, 0:V/f and 3:Closed-Loop Vector.
- Only two Auto-Tuning Mode Selections are available, 0 :Rotational Auto-Tuning and 2:Stationary Auto-Tuning for Line-to-Line Resistance.


## - Deleted Functions

Certain functions in the standard software of A1000 are deleted in this Orientation software. Deleted functions are listed in Table 2.

Table 2 Deleted Functions

| Function Name |  |  |
| :--- | :--- | :--- |
| Speed Search (all methods) | KEB Function | Fault Restart |
| High Slip Braking (HSB) | Overexcitation Braking | Field Weakening Function |
| Energy Savings | Droop Control | Field Forcing Function |
| Frequency Reference Lower Limit | Feed Forward Control | DC Injection Braking Current Setting in V/f |
| Torque Detection | Stall Prevention Selection during Acceleration | Stall Prevention Selection during Run |

## Limitations

- The multi-function digital input function Motor 2 Select (H1- $\square \square=16$ ) and Encoder Option Card Setting F1-30 have restrictions when used in Closed Loop Vector control mode with an additional orientation encoder. Refer to Table 15 on page 16 and Table 17 on page 31.
- Applications using Configuration 2 and Motor 1/Motor 2 switchover must use a motor encoder and an orientation encoder of the same PPR.
- DriveWorks EZ functionality is not fully supported when using this software. If DriveWorks EZ support is required, please contact Yaskawa Application Engineering.
- PG Encoder PPR parameters F1-01 and F1-31 are limited to PPR of 8 to 16384 PPR ( 32 to 65536 counts per revolution).
- Orient functionality is disabled when the run command comes from the Local Operator $(\mathrm{b} 1-02=0)$.
- Since all forms of speed search are disabled, the stopping method Coast to Stop (b1-03=1) causes inconsistent operation of the spindle orient routine if an orient digital input is closed while the drive is coasting. This may include but is not limited to overvoltage trips and faster than expected deceleration.
- Disabling reverse operation by setting Reverse Operation Selection parameter b1-04=1 prohibits the orient function from maintaining position.
- Frequency Upper Limit parameter d2-01 prevents the spindle orient function from operating if the frequency limit is set at or below the P1-02 Creep Speed.
- Orient digital inputs are disabled when Forward or Reverse Jog commands (H1-0 = 12 or 13) are active.
- Orient digital inputs are disabled when Control Mode Switchover Prevention digital input H1-0 $\square=50$ is closed while the drive is not running.


## Related Parameters and Functions

The legend below is used in this section to indicate which parameters are available in which control modes.
The parameter tables in this section are used to set up the drive for operation with the software.


Note: Chinese language support is added to certain parameters and functions. Refer to References on page 31 for the parameters and functions with Chinese language support.

Table 3 Modified Parameters

| No. | MEMOBUS/ Modbus Address | Name <br> Digital Operator Display | Description | Range | Default Value | Change During Run | Control Method/ Access Level |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| F1-01 | 0380h | PG 1 Pulses Per Revolution PG1 Pulses/Rev | Sets the number of encoder pulses per revolution for the encoder on channel 1. | 8 to 16384 PPR | 1024 PPR | No | ---Y--N |
| F1-30 | 03AAh | PG Option Card Port for Motor 2 Selection Mtr2 PG Port Sel | Specifies the drive port for the PG option card used for Motor 2. <br> 0: CN5-C <br> 1: CN5-B <br> Note: This parameter is available without a digital input $\mathrm{H} 1-0 \square$ programmed to 16 h (Motor 2 Select). | 0 to 1 | 0 | No | --- Y--N |


| No. | MEMOBUS/ Modbus Address | Name <br> Digital Operator Display | Description | Range | Default Value | Change During Run | Control Method/ Access Level |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| F1-31 | 03B0h | PG 2 Pulses Per Revolution PG2 Pulses/Rev | Sets the number of encoder pulses per revolution for the encoder on channel 2. <br> Note: This parameter is available without a digital input $\mathrm{H} 1-0 \square$ programmed to 16 h (Motor 2 Select). | $\begin{gathered} 8 \text { to } \\ 16384 \text { PPR } \end{gathered}$ | 1024 PPR | No | --- Y--N |
| F1-32 | 03B1h | PG2 Rotation Selection <br> PG2 Rotation Sel | Determines the direction indicated by the pulses from the PG feedback encoder for motor 2. <br> 0: Pulse A Leads <br> 1: Pulse B Leads <br> This parameter is available without a digital input $\mathrm{H} 1-0 \square$ programmed to 16 h (Motor 2 Select). | 0 to 1 | 0 | No | --- Y--N |
| F1-35 | 03BEh | PG2 Division Rate for Pulse Monitor PG2 Output Ratio | Sets the ratio between the pulse input and the pulse output of a PG option card. <br> This parameter is available without a digital input $\mathrm{H} 1-0 \square$ programmed to 16 h (Motor 2 Select). | 1 to 132 | 1 | No | ---Y--N |
| F1-36 | 03B5h | PG Option Card Disconnect Detection 2 <br> PGCardDisconDet1 | Sets whether the drive detects a fault when a PG-X3 card is disconnected. <br> 0: Disabled <br> 1: Enabled <br> This parameter is available without a digital input H1-0x programmed to $\mathbf{1 6 h}$ (Motor 2 Select). | 0 to 1 | 1 | No | --- Y--N |
| L3-04 | 0492h | Stall Prevention Selection during Deceleration StallP Decel Sel | Determines how Stall Prevention works during Run. <br> The parameter default is changed to 0 : Disabled. <br> 0: Disabled <br> 1: General Purpose <br> 2: Intelligent <br> 3: Stall Prevention w/Braking Resistor <br> 4: Overexcitation Deceleration <br> 5: Overexcitation Deceleration 2 <br> Note: Enabling stall prevention extends the decel time. Other modes such as Intelligent may cause unintended operation during orient, including oscillation and inability to maintain position. | 0 to 5 | 0 | No | --- Y-- Y |
| S1-01 | 680h | On-Delay Compensation Selection OnDelay Comp Sel | Parameter S1-01 is used to enable and disable On Delay Compensation. <br> 0: Disabled <br> 1: Enabled | 0 to 1 | 1 | No | --- Y--Y |
| S1-03 | 682h | Extended Current Sampling Mode Extend I Sample | Normally there is no need to change S1-03 from its default setting. If there is a problem with output voltage weakening when attempting to compensate for output current distortion as the motor reaches 1000 Hz while decoupled from the load during a test run, then try setting S1-03 $=1$. <br> 0: Disabled <br> 1: Enabled | 0 to 1 | 1 | No | --- Y-- Y |
| S2-01 | 691h | Control Mode Switchover Frequency HF SwOver Freq | Sets the frequency of switching from Closed Loop Vector Control to V/f Control. <br> This function is disabled when 0 or 400 Hz is set, the inverter runs as $\mathrm{V} / \mathrm{f}$ Control when 0 is set and Closed Loop Vector Control when 400 Hz is set. However, OPE21 occurs when the relations among Control Mode Switch Frequency (S2-01) and PG Pulse per Revolution (F1-01) and Numbers of Motor Poles (E2-04) are set higher than the permissible input frequency of PG option. | 0 to 400 Hz | 400 | No | --- Y--N |
| S2-02 | 692h | Control Mode Switchover Bandwidth HF CtriMode SwBW | Sets the hysteresis width of Control Mode Switch. Increase if shock occurs during Control Mode switching. | 2 to 100 Hz | 20 | No | --- Y--N |


| No. | MEMOBUS/ Modbus Address | Name <br> Digital Operator Display | Description | Range | Default Value | Change During Run | Control Method/ Access Level |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| S2-05 | 695h | High Frequency Slip Compensation Gain HF SlipComp Gain | Sets the gain for the Motor Slip Compensation at Hi-Speed Function. Although this parameter rarely needs to be changed, adjustments might be needed under the following circumstances: If the motor at constant speed is slower than the frequency reference, increase S2-05. <br> If the motor at constant speed is faster than the frequency reference, decrease S2-05. | 0.0 to 2.5 | 0.0 | Yes | --- Y--N |
| S2-06 | 696h | High Frequency Slip Compensation Primary Delay Time HF SlipComp Time | Sets the filter on the output side of the Slip Compensation at Hi-Speed Function. Although this parameter rarely needs to be changed, adjustments might be needed under the following circumstances: <br> -Decrease the setting when the slip compensation response is too slow. <br> -Increase this setting when speed is unstable. | 0 to 10000 ms | 2000 | Yes | ---Y--N |
| S2-07 | 697h | High Frequency Slip Compensation Limit HF SlipComp Lim | Sets the upper limit for the Slip Compensation at Hi-Speed Function as a percentage of the motor rated slip (E2-02). | 0 to $250 \%$ | 200 | No | --- Y--N |
| S2-08 | 698h | High Frequency Slip <br> Compensation Selection During Regeneration <br> HF SlipCompRegen | When Slip Compensation during Regeneration at Hi -Speed is activated and a regenerative load is applied, it might be necessary to use a dynamic braking option (braking resistor, braking resistor unit, or braking unit). <br> 0: Disabled <br> 1: Enabled ( 6 Hz and Above) <br> 2: Enabled <br> (Compensation provided wherever possible) | 0 to 2 | 0 | No | --- Y--N |
| S2-11 | 699h | Motor 2 Control Mode Switchover Frequency HF SwOver Freq 2 | Sets the frequency of switching from Closed Loop Vector Control to V/f Control for Motor 2 <br> This function is disabled when 0 or 400 Hz is set, the inverter runs as V/f Control when 0 is set, and Closed Loop Vector Control when 400 Hz is set. However, OPE21 occurs when the relations among Control Mode Switch Frequency (S2-11) and PG Pulse per Revolution (F1-31) and Numbers of Motor Poles (E4-04) are set higher than the permissible input frequency of PG option. | 0 to 400 Hz | 400 | No | --- Y--N |
| S2-12 | 69Ah | Motor 2 Control Mode Switchover Bandwidth <br> HF CtrlModeSwBW2 | Sets the hysteresis width of Control Mode Switch for Motor 2. <br> Increase if shock occurs during Control Mode switching. | 2 to 100 Hz | 20 | No | --- Y--N |
| S2-15 | 69Dh | Motor 2 High Frequency Slip Compensation Gain HF SlipCompGain2 | Sets the gain for the Motor Slip Compensation at Hi-Speed Function for Motor 2. Although this parameter rarely needs to be changed, adjustments might be needed under the following circumstances: <br> -If the motor at constant speed is slower than the frequency reference, increase S2-15. <br> -If the motor at constant speed is faster than the frequency reference, decrease S2-15. | 0.0 to 2.5 | 0.0 | Yes | --- Y--N |
| S2-16 | 69Eh | Motor 2 High Frequency Slip Compensation Primary Delay Time HF SlipCompTime2 | Sets the filter on the output side of the Slip Compensation at Hi-Speed Function for Motor 2. Although this parameter rarely needs to be changed, adjustments might be needed under the following circumstances: <br> -Decrease the setting when the slip compensation response is too slow. <br> -Increase this setting when speed is unstable. | 0 to 10000 ms | 2000 | Yes | --- Y--N |
| S2-17 | 69Fh | Motor 2 High Frequency Slip Compensation Limit HF SlipComp Lim2 | Sets the upper limit for the Slip Compensation at Hi -Speed Function for Motor 2 as a percentage of the motor rated slip (E4-02). | 0 to $250 \%$ | 200 | No | --- Y--N |


| No. | MEMOBUS/ Modbus Address | Name Digital Operator Display | Description | Range | Default Value | Change During Run | Control Method/ Access Level |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| S2-18 | 6A0h | Motor 2 High Frequency Slip Compensation During Regeneration Selection HF SlipCompRgn 2 | When Slip Compensation during Regeneration at Hi-Speed is activated and a regenerative load is applied, it might be necessary to use a dynamic braking option (braking resistor, braking resistor unit, or braking unit). <br> 0: Disabled <br> 1: Enabled ( 6 Hz and Above) <br> 2: Enabled <br> (Compensation provided wherever possible) | 0 to 2 | 0 | No | ---Y--N |

Table 4 Additional Parameters

| No. | MEMOBUS/ Modbus Address | Name Digital Operator Display | Description | Range | Default Value | Change During Run | Control Method/ Access Level |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| P1-01 | 0600h | Orient Speed Orient Speed | This parameter sets the frequency at which the drive switches to the Orient Deceleration Time (P1-12) and Orient ASR settings (P2-10 and P211) when these parameters are enabled. <br> Note: P1-01 must be set such that it is not greater than the control modes switchover frequency: ((S2-01-S2-02) > P1-01). P1-01 must also be set lower than the Maximum Output Frequency E1-04. | 0.00 to 200.00 Hz | 20.00 | No | --- Y--N |
| P1-02 | 0601h | Creep Speed Creep Speed | This parameter sets the speed at which the drive locates the marker pulse. This is also the speed at which s-curves are disabled. | 0.10 to 10.00 Hz | 2.00 | No | ---Y--N |
| P1-03 | 0602h | Creep Distance Creep Distance | This parameter sets the number of quadrature encoder counts around the orientation position where the frequency reference is allowed to drop below the P1-02 Creep Speed. Within the Creep Distance, the drive accel/decel times are set to 0 . | 0 to 2000 Cnts | 200 | No | ---Y--N |
| P1-04 | 0603h | Approach Speed Approach Speed | This parameter sets the minimum speed that the drive operates at until it reaches the P1-05 ORT Set Window. | 0.00 to 1.00 Hz | 0.10 | No | ---Y--N |
| P1-05 | 0604h | Orientation Complete Detection Set Window ORT Set Window | This parameter sets the initial window around the orientation position that activates the Orient Complete digital output. The Orient Complete digital output $(\mathrm{H} 2-\square \square=40)$ closes when the encoder quadrature count is within the P1-05 window of the orientation offset and after the P1-07 delay time has expired. <br> Note: Counts $=$ Encoder PPR x 4. | 0 to 100 Cnts | 25 | No | ---Y--N |
| P1-06 | 0605h | Orientation Complete Detection Reset Window ORT Rst Window | This parameterr sets, in quadrature encoder counts, the window around the orient position that keeps the Orient Complete digital output ( $\mathrm{H} 2-\square \square=40$ ) closed. <br> Note: Counts = Encoder PPR x 4. | 0 to 100 Cnts | 0 | No | --- Y--N |
| P1-07 | 0606h | Orientation Set Time ORT Set Time | This parameter sets the delay time from when the P1-05 Orient Set window is satisfied and the Orientation Complete digital output (H2-पロ = 40) closes. | 0 to 1000 ms | 10 | No | ---Y--N |
| P1-08 | 0607h | Positioning Proportional Gain Pos P Gain | This parameter sets the proportional gain used for the position controller. | 0.10 to 20.00 | 1.00 | No | --- Y--N |
| P1-09 | 0608h | Orientation Compensation Distance Orient Comp Dist | This parameter sets the minimum orientation distance between the orientation encoder marker pulse at or below P1-02 and the desired orientation offset. This distance is expressed as a percentage of the active encoder PPR (e.g. F1-01 x P1-09). | 0 to 100\% | 50\% | No | --- Y--N |

## 2 Spindle Orientation

| No. | MEMOBUS/ Modbus Address | Name <br> Digital Operator Display | Description | Range | Default Value | Change During Run | Control Method/ Access Level |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| P1-10 | 0609h | Orientation Encoder Card Selection ORT Enc Select | This parameter selects which PG option card is used for orientation. <br> 0: CN5-C <br> 1: CN5-B <br> Note: When using only one PG option card, P1-10 must be set to 0 . | 0 to 1 | 0 | No | --- Y--N |
| P1-11 | 061Eh | Orientation Deceleration Selection ORT Dec Sel | This parameter selects whether the drive's C1-0 $\square$ Deceleration Time is overridden by the P1-12 Orientation Deceleration Time once the drive reaches the P1-01 Orient Speed. <br> 0: Disabled <br> 1: Enabled | 0 to 1 | 0 | No | --- Y--N |
| P1-12 | 061Fh | Orientation Deceleration Time ORT Dec Time | The Orientation Deceleration Time parameter sets the time to decelerate from the maximum output frequency (E1-04) to 0 Hz . Refer to Area A: Deceleration on page 19 | 0.00 to 600.00 sec | 10.00 | Yes | --- Y--N |
| P1-13 | 0620h | Spindle Proximity Sensor Orientation Enable Prox Sens Enable | This parameter selects whether or not the drive is configured with a proximity sensor as described in Configuration 3. Setting parameter P1-13 = 1 causes the drive to recognize the values set in proximity sensor parameters P1-14 and P1-15. <br> 0: Disabled <br> 1: Enabled | 0 to 1 | 0 | No | --- Y--N |
| P1-14 | 0621h | Proximity Sensor Pulse Width <br> Prox Pulse Width | This parameter defines the pulse width of the proximity sensor at the P1-02 Creep Speed, measured in elapsed encoder counts. | 0 to 60000 Cnts | 0 | No | ---Y--N |
| P1-15 | 0622h | Proximity Sensor Pulse State <br> Prox Pulse State | This parameter defines whether or not the proximity sensor is a Normally Open (rising edge) or Normally Closed (falling edge). <br> 0 : Normally Open <br> 1: Normally Closed | 0 to 1 | 0 | No | --- Y--N |
| P2-01 | 060Ah | Marker Offset Selection MarkerOffset Sel | This parameter determines how the orientation position offset from the marker pulse is determined. <br> 0: Digital Input <br> 1: Sequential <br> 2: Memobus COM <br> Refer to Orient Position Offset Selection on page 25. | 0 to 2 | 0 | No | --- Y--N |
| P2-02 | 060Bh | Marker Offset 1 <br> Marker Offset 1 | This parameter, along with parameters P2-03, P204, and P2-05, sets the orientation (or stopped) position of the machine. P2-01 governs when P2-02 is active. Refer to Orient Position Offset Selection on page 25 . <br> Note: Counts = Encoder PPR x 4. | 0 to 65535 Cnts | 0 | No | --- Y--N |
| P2-03 | 060Ch | Marker Offset 2 <br> Marker Offset 2 | This parameter is used in conjunction with parameters P2-02, P2-04, and P2-05 to determine the orientation position offset from the marker pulse. Refer to Orient Position Offset Selection on page 25. <br> Note: Counts = Encoder PPR x 4. | 0 to 65535 Cnts | 0 | No | --- Y--N |
| P2-04 | 060Dh | Marker Offset 3 <br> Marker Offset 3 | This parameter is used in conjunction with parameters P2-02, P2-03, and P2-05 to determine the orientation position offset from the marker pulse. Refer to Orient Position Offset Selection on page 25. <br> Note: Counts = Encoder PPR x 4. | 0 to 65535 Cnts | 0 | No | --- Y--N |
| P2-05 | 060Eh | Marker Offset 4 <br> Marker Offset 4 | This parameter is used in conjunction with parameters P2-02, P2-03, and P2-04 to determine the orientation position offset from the marker pulse. Refer to Orient Position Offset Selection on page 25. <br> Note: Counts $=$ Encoder PPR x 4. | 0 to 65535 Cnts | 0 | No | --- Y--N |


| No. | MEMOBUS/ Modbus Address | Name Digital Operator Display | Description | Range | Default Value | Change During Run | Control Method/ Access Level |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| P2-06 | 060Fh | Motor Gear Ratio 1 <br> Motor Ratio 1 | This parameter sets gear ratio 1 between the driven motor shaft and the spindle when the drive is set for an indirect drive configuration. A setting of 2.0000 means that there are two motor shaft revolutions for every revolution of the spindle. Refer to Configuration 2: Indirect Drive with Orientation Encoder on page 23. | 0.0400 to 2.5000 | 1.0000 | No | ---Y--N |
| P2-07 | 0610h | Motor Gear Ratio 2 Motor Ratio 2 | This parameter sets gear ratio 2 between the driven motor shaft and the spindle. | 0.0400 to 2.5000 | 1.0000 | No | ---Y--N |
| P2-08 | 0611h | Motor Gear Ratio 3 Motor Ratio 3 | This parameter sets gear ratio 3 between the driven motor shaft and the spindle. | 0.0400 to 2.5000 | 1.0000 | No | ---Y--N |
| P2-09 | 0612h | Orientation ASR Enable ORT ASR Enable | This parameter enables the ASR Proportional Gain override used during orientation. <br> 0: Disabled <br> 1: Enabled | 0 to 1 | 0 | No | ---Y--N |
| P2-10 | 0613h | ASR P Gain 3 ASR P Gain 3 | This parameter sets the ASR Proportional Gain used for orientation and becomes active whenever an Orient Digital Input (H1-0 $\square=80 \sim 82$ ) is present. This parameter overrides C5-01 and C5-03 when $\mathrm{P} 2-09=1$. The active proportional gain (C5-01 or C5-03) is ramped to the P2-10 value using the P2-11 time setting. | 0.00 to 300.00 | 20.00 | Yes | ---Y--N |
| P2-11 | 0623h | ASR I Time 3 ASR I Time 3 | This parameter sets the ASR Integral Time used for orientation and becomes active whenever an Orient Digital Input ( $\mathrm{H} 1-0 \square=80 \sim 82$ ) is present. This parameter automatically overrides C5-02 and C5-04. | $\begin{aligned} & 0.000 \text { to } \\ & 10.000 \mathrm{sec} \end{aligned}$ | 0.500 | Yes | ---Y--N |
| P2-12 | 0624h | ASR P Gain 4 ASR P Gain 4 | This parameter sets the ASR Proportional Gain used for orientation and becomes active whenever the Orientation Compete Digital Output (H2-0 $\square=40$ ) is active. This parameter overrides C5-01, C5-03, and P2-10 ASR gain settings when $\mathrm{P} 2-09=1$. The active P2-10 proportional gain is ramped to the P212 value using the P2-13 time setting. | 0.00 to 300.00 | 20.00 | Yes | ---Y--N |
| P2-13 | 0625h | ASR I Time 4 ASR I Time 4 | This parameter sets the ASR Integral Time used for orientation and becomes active whenever the Orientation Compete Digital Output (H2-0 $\square=40$ ) is active. This parameter automatically overrides C5-02, C5-04, and P2-11. | $\begin{aligned} & 0.000 \text { to } \\ & 10.000 \mathrm{sec} \end{aligned}$ | 0.500 | Yes | --- Y--N |

Table 5 Modified Group Text

| Function Group | Function Group Name <br> Digital Operator Display |
| :---: | :---: |
| S | High Frequency <br> High Frequency |

Table 6 Additional Group Text

| Function Group | Function Group Name <br> Digital Operator Display |
| :---: | :---: |
| P | Spindle Orient Group <br> Spindle Orient |

Table 7 Modified Function Text

| Function No. | Function Name <br> Digital Operator Display |
| :---: | :---: |
| S1 | High Frequency Control <br> HighFreq Control |
| S2 | Control Mode Switchover <br> Ctrl Mode Switch |

Table 8 Additional Function Text

| Function No. | Function Name <br> Digital Operator Display |
| :---: | :---: |
| P1 | Orient Settings |
| Orient Settings |  |

Table 9 Monitor Function Text

| Monitor No. | Monitor Name |
| :---: | :---: |
| Digital Operator Display |  |
| U7 | Spindle Orient Group |
| Spindle Orient |  |

Table 10 Monitors

| Monitor No. | MEMOBUS/ Modbus Address | Monitor Name Digital Operator Display | Description | Analog output scaling | Unit | Control Method/ Access Level |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| U7-02 | 0661h | Distance From Marker Dist From Marker | Displays the current number of orientation encoder counts the machine is past the marker pulse. The display range is $0-65535$ counts and is limited by the PPR setting in parameters F1-01 and F1-31. <br> Note: Counts = Encoder PPR x 4. | Full scale: 65535 Counts | Cnts | ---Y--Y |
| U7-03 | 0662h | Distance From Offset Dist From Offset | Displays the number of orientation encoder counts the machine is away from the active orientation position offset. The display range is $0-65535$ counts. | Full scale: 65535 Counts | Cnts | --- Y-- Y |
| U7-04 | 0663h | Commanded Offset Commanded Offset | Displays the active value of the orientation offset from the marker pulse. See parameter P2-01 Orient Position Offset Selection on page 25. The display range is $0-65535$ counts. <br> Note: Counts = Encoder PPR x 4. | No Signal Output Available | Cnts | ---Y--Y |
| U7-05 | 0664h | Sequence Step Sequence Step | Displays the active orientation offset parameter. See parameter P2-01 and Orient Position Offset Selection on page 25 for more information. <br> The display range is $0-4$. <br> 0: P2-02 <br> 1: P2-03 <br> 2: P2-04 <br> 3: P2-05 <br> 4: Memobus | No Signal Output Available | - | --- Y-- Y |
| U7-06 | 0665h | Serial Offset Serial Offset | This monitor reflects the data in Memobus register 0012h. Refer to Orient Position Offset Selection on page 25. The display range is $0-65535$ counts. | No Signal Output Available | Cnts | --- Y-- Y |

Table 11 MEMOBUS/Modbus Registers

| Address | Description |
| :---: | :--- |
| 0012 h | Orientation Offset <br> When P2-01 = 2, this Memobus register defines the orientation offset from the marker pulse. The setting range is $0-65535 . ~ T h e ~ d a t a ~ i s ~$ <br> not saved upon power loss. Register 0012h does not require the use of an Enter or Accept command. <br> The written data is immediately active. |

Table 12 Multi-Function Input Settings (H1-DD)

| Setting | Description | Control Method/ Access Level |
| :---: | :---: | :---: |
| 50 | Mode Sw Disable <br> Closed: All frequencies are V/f control. When open, the control mode switches from Closed Loop Vector control to V/f control according to the Control Mode Switchover Frequency S2-01. This multi-function input is only accepted while the inverter is stopped. The status of this multifunction input is dismissed during run. | ---Y--N |
| 80 | Orient CMD <br> Closed: Causes the drive to orient the motor to the current orientation position offset from the marker pulse. The motor orients in the direction of the run command. Refer to Function Description on page 17. | --- Y--N |
| 81 | Orient CMD FWD <br> Closed: Causes the drive to run in the forward direction and orient the motor to the current orientation position offset from the marker pulse. Refer to Function Description on page 17. | --- Y--N |


| Setting | Description | Control Method/ Access Level |
| :---: | :---: | :---: |
| 82 | Orient CMD REV <br> Closed: Causes the drive to run in the reverse direction and orient the motor to the current orientation position offset from the marker pulse. Refer to Function Description on page 17. | --- Y--N |
| 83 | Sequential Reset <br> Closed: Sets the active orientation offset parameter to P2-02 (sequence 0 ). This function is only active if $\mathrm{P} 2-01=1$. | ---Y--N |
| 84 | Offset Sel 1 <br> Orientation Position Offset Selection 1. See Section Refer to Orient Position Offset Selection on page 25 and parameters P2-02, P2-03, P2-04 and P2-05. | --- Y--N |
| 85 | Offset Sel 2 <br> Orientation Position Offset Selection 2. Refer to Orient Position Offset Selection on page 25 and parameters P2-02, P2-03, P2-04 and P2-05. | --- Y--N |
| 86 | Gear Ratio Sel 1 <br> Motor Gear Ratio Selection 1. Refer to Configuration 2: Indirect Drive with Orientation Encoder on page 23 and parameters P2-06, P2-07, and P2-08. | --- Y--N |
| 87 | Gear Ratio Sel 2 <br> Motor Gear Ratio Selection 2. Refer to Configuration 2: Indirect Drive with Orientation Encoder on page 23 and parameters P2-06, P2-07, and P2-08. | --- Y--N |

Table 13 Multi-Function Output Settings (H2-ロロ)

| Setting | Description | Control Method/ <br> Access Level |
| :---: | :--- | :---: |
| 40 | Orient Complete <br> Closed: The machine is within the orient position window established by P1-05 and the P1-07 ORT Set Time has expired. Once this condition is <br> met, the output remains closed as long as the machine is within the P1-06 window. | $---\mathrm{Y}--\mathrm{N}$ |
| 41 | Home Position <br> Closed: The active orientation position offset is P2-02 (sequence 0 ). This output is only active when P2-01 = 1 (Sequential Marker Offset <br> Selection). | $---\mathrm{Y}--\mathrm{N}$ |

## Troubleshooting

Table 14 Faults

| Fault Indication <br> Digital Operator Display <br> <Memobus> | Description | Cause | Countermeasures |
| :---: | :---: | :---: | :---: |
| Marker Pulse Detection Error <br> CDEV <br> Marker Det Error $<3 \mathrm{Ch}>$ | The drive monitors the number of A and B channel encoder pulses between each marker pulse ( Z or C channel). There should be F1-01 (Encoder PPR) A and B channel pulses between each marker pulse. If the pulse count exceeds F1-01 x 8 , the drive displays a CDEV fault and coasts to a stop. <br> Note: If Orientation encoder parameter P1-10 $=1$, parameter F1-31 sets Encoder PPR. If an Indirect Drive configuration is used, Orientation encoder PPR is multiplied by the active gear ratio. | This fault is displayed when the motor has gone two rotations without receiving a marker pulse from the motor encoder ( Z or C channel). <br> This could be caused by disconnected or malfunctioning hardware, or inappropriate parameter settings. <br> This fault is only triggered while an orient digital input is activated and the frequency reference is less than the P1-01 Orient Speed. | - Remove all run commands from the drive. Check the wiring of the encoder, especially the $Z$ pulse. <br> - Check for noise on the encoder feedback signals. <br> - Check the F1-01/F1-31 parameter setting matches the encoder being used. |

Table 15 Errors

| Alarm Indication Digital Operator Display <Memobus> | Description | Cause | Countermeasures |
| :---: | :---: | :---: | :---: |
| Orient Parameter Selection Error <br> OPE12 <br> Orient Param Err $<0 \mathrm{Ch}>$ | This Operator Programming Error occurs when spindle orient parameters are set in a way that may cause unintended operation. <br> This error covers the following parameter settings: <br> 1. The CN5-B encoder is set as both the position and motor encoder. <br> 2. The Orient Speed parameter P1-01 is set too close to Control Mode Switch Frequency S2-01 (S2-11 if Motor 2 is programmed). <br> 3. Reverse Operation (b1-04) is disabled for orient applications. <br> 4. Minimum Frequency (E1-09) is set too high. <br> 5. Orient Encoder set for CN5-B but the PG option card is missing. | 1. The drive is in Closed Loop Vector Control Mode (A1-02 $=3$ ), digital input $\mathrm{H} 1-0 \square=16 \mathrm{~h}$ is programmed, Motor 2 Option Card Port Selection Parameter F1-30 = 1 (CN5-B), and Orientation Encoder Channel Selection Parameter P1-10 $=1$ (CN5-B). <br> 2. $\mathrm{P} 1-01+\mathrm{S} 2-02$ is greater than $\mathrm{S} 2-01$. (Or P1-01 + S2-12 is greater than S2-1 1 if Motor 2 is selected.) <br> 3. Parameter b1-04 = 1 and digital input $\mathrm{H} 1-0 \square=$ 80/81/82h. <br> 4. Parameter E1-09 is greater than the P1-02 Creep Speed while the drive is configured for orient. <br> 5. Orientation Encoder Card Selection Parameter P1-10 $=1$ (CN5-B) and a PG-X3 or PG-B3 option card is not installed in CN5-B while digital input $H 1-0 \square=80 / 81 / 82 h$. | 1. Remove CN5-B Encoder Conflict. Refer to References on page 31. <br> a. Program the drive for V/f Control Mode (A1-02 = 0). <br> b. De-program the digital input $\mathrm{H} 1-0 \square=16 \mathrm{~h}$. <br> c. Change Motor 2 Option Card Port Selection Parameter F1-30 $=0(\mathrm{CN} 5-\mathrm{C})$. <br> d. Change Orientation Encoder Channel Selection Parameter P1-10 $=0$ (CN5-C). <br> 2. Set P1-01 to at least S2-02 Hz less than S2-01, or set S2-01 $=0 \mathrm{~Hz}$. <br> 3. Enable reverse operation (b1-04 $=0$ ) or de-program orient digital inputs H1-0 $\square=80 / 81$ / 82h. <br> 4. Set E1-09 less than the P1-02 value or deprogram orient digital inputs $\mathrm{H} 1-0 \square=80 / 81 / 82 \mathrm{~h}$. <br> 5. Power down the drive and install a PG-X3 or PG-B3 option card into CN5-B, change the orientation encoder to be CN5-C $(\mathrm{P} 1-10=0)$, or change digital input H1-0 $\square=80 / 81 / 82 \mathrm{~h}$. |

Table 16 Modified Errors

| Alarm Indication Digital Operator Display <Memobus> | Description | Cause | Countermeasures |
| :---: | :---: | :---: | :---: |
| Control Mode Switchover Frequency Error <br> OPE21 <br> Switch Freq Err $<0 \mathrm{Ch}>$ | The permissible hardware frequency limit of PG option card is exceeded. | The S2-01 Control Mode Switchover frequency is too high for the encoder with PPR set in parameter F1-01 (F1-31 for encoders hooked up to option cards in port CN5-B). | Set the value of Control Mode Switchover <br> Frequency S2-01 within the conditions below: <br> PG-B3: F1-01 $\times$ S2-01 x 2/E2-04 > 50 kHz <br> PG-X3: F1-01 $\times$ S2-01 x 2/E2-04 > 300 kHz |

## Function Description

The spindle orientation function begins when one of the orient digital inputs ( $80 \mathrm{~h}, 81 \mathrm{~h}$, or 82 h ) outlined in Table 12 is closed. These orient digital inputs can be broken into two modes: Orient from Run, and Orient from Stop. These two modes are discussed later in this section.

Orient only occurs when the drive is in Closed Loop Vector (CLV) control mode. This can be achieved by setting the P102 Creep Speed below the window established by the S2-01 Control Mode Switchover Frequency and the S2-02 Control mode Switchover Bandwidth. Figure 2 shows how the drive returns to Closed Loop Vector operation once an orient is commanded.


Figure 2 Orient Operation with High Frequency Switchover

## - Orient from Run

An Orient from Run is initiated by closing one of the orient digital inputs ( $80 \mathrm{~h}, 81 \mathrm{~h}$, or 82 h ) while the drive is running. These digital inputs command the drive to orient the spindle to the requested offset. In an orient from run, the drive soft starter status is used to determine the orient direction. If the soft starter output is zero (the drive is holding position), the orient direction is determined by the commanded run direction when an 80 h Orient CMD is given, and by the orient digital inputs themselves when an 81 h Orient FWD or 82 h Orient REV is commanded. The run direction logic is outlined in Figure 3.

## Orient Direction: Orient From Run



Figure 3 Orient Direction Determination
Both the run command and an orient digital input must be present for the drive to regulate and hold the desired position. The 80 h Orient Command digital input is special such that if the run command is removed during orientation, the drive stops according to the b1-03 Stopping Method and orientation is not completed. Note, however, that the 81h Orient Command Forward and 82h Orient Command Reverse digital inputs provide their own run command to the drive, so removing the run command to the drive does not cancel the orient when using these orient digital inputs.
If the run command is present during orientation and all orientation digital inputs ( $80 \mathrm{~h}, 81 \mathrm{~h}$, and 82 h ) are removed, the drive resumes normal operation at the current speed reference.

When multiple orient digital inputs are issued simultaneously, the function of the subsequent orient digital inputs are ignored. The orient command is cleared once all orientation digital inputs are opened.
Figure 4 covers the Orient from Run deceleration profile after an orient digital input is activated. The figure is broken up into three areas. Area A includes deceleration to the P1-02 Creep Speed. Area B represents locating the marker.
Area C represents the final approach of the spindle once it has reached the desired offset. Each area is described in more detail in the following sections.


Figure 4 Orientation Deceleration Profile from Run

## Area A: Deceleration

The drive decelerates using the $\mathrm{C} 1-0 \square$ deceleration time until it reaches the Orient Speed defined in parameter P1-01. At the P1-01 Orient Speed, the software checks the status of Orientation Deceleration Selection parameter P1-11 and Orientation Deceleration Time parameter P1-12 to determine the deceleration time used at frequencies below P1-01. If parameter P1-11 is enabled, deceleration time switches from C1-0 $\square$ to P1-12 as shown in Figure 4 above. The drive ramps its current ASR P Gain to ASR P Gain 3 (P2-10) if Orientation ASR Enable parameter P2-09 is enabled.

## Area B: Marker Location

The P1-02 Creep Speed is the speed that the drive will cruise at while determining the location of the marker pulse on the $\mathrm{C} / \mathrm{Z}$ channel of the orientation encoder. The purpose of the Creep Speed is to provide a steady speed for reading the marker pulse which gives consistent and repeatable marker pulse location. Once the marker pulse has been found, the drive will disable s-curves and calculate the position error. The position error is calculated to be the distance between the current spindle orientation and the selected P2-02/03/04/05 marker offset. If the position error is less than the number of counts specified in Orientation Compensation Distance P1-09, the drive will add an additional rotation to allow the drive to come to a controlled stop once the drive enters position error-based control.

## Area C: Position Error-Based Control

The drive enters position error-based control once the calculated position error is less than the P1-03 Creep Distance. Within the Creep Distance, the frequency reference is calculated using the product of the position error (in encoder counts) and the Positioning Proportional Gain as determined by Positioning Proportional Gain parameter P1-08. The frequency reference is upper limited to the P1-02 Creep Speed and lower limited to the P1-04 Approach Speed. The purpose of the Approach Speed is to decrease the time it takes to complete an orient by ignoring low frequency references until the drive reaches the P1-05 Orientation Complete Detection Set Window. If the P1-04 is programmed to be greater than the P1-02, the drive runs at the P1-04 speed while within the creep distance. Within the creep distance, the drive acceleration and deceleration times are also set to zero. This allows the drive to respond appropriately to the position error without being influenced by the $\mathrm{C} 1-0 \square$ accel/decel times.

Once the position is maintained within the Complete Detection Set window P1-05 for the length of time defined by the ORT Set Time P1-07, the H2-0 $\square$ digital output programmed to Orient Complete (40h) is set and Zero Servo control is enabled. With Zero Servo control enabled, any remaining position error is resolved by the Zero Servo algorithm. Also, if Orientation ASR Enable parameter P2-09 is enabled, the P2-10 ASR Gain setting is ramped to the P2-12 (ASR P Gain 4) setting over the time specified by parameter P2-13 (ASR I Time 4).
Zero Servo Gain parameter b9-01 controls the responsiveness of the drive when external loads are applied. If an external influence forces the position of the spindle outside of the P1-06 Orientation Detection Complete Reset Window, the Orient Complete digital output is reset but the drive remains in Zero Servo Control. A detailed description of Orientation Complete Detection Set and Reset windows can be found in Orientation Set/Reset Window on page 28.

Note: The position control algorithm requires control of the drive at frequencies well below 1 Hz . Therefore, drive parameters bl-05 and E1-09 should remain programmed to their default values.

## ■ Orient from Run: Frequency Reference below P1-02

If the drive is running at a frequency reference below P1-02 and an orient digital input is closed, the drive accelerates towards the P1-02 Creep Speed using the drive Acceleration Time C1-0 $\square$ until it finds the marker pulse. The drive ramps its current ASR P Gain to ASR P Gain 3 (P2-10) if Orientation ASR Enable parameter P2-09 is enabled. Once the marker pulse is found, s-curves are disabled and the position-error is calculated in the same fashion as the Orient from Run example discussed in the above section.

Note: If the drive has an active run command and a frequency reference of 0 Hz , the drive accelerates in the commanded run direction when an 80 h Orient CMD is given. If an 81 h Orient CMD FWD or 82 h Orient CMD REV is given, the drive ignores the commanded run direction.


Figure 5 Orientation Profile from Below P1-02

## Orient from Stop

An orient from stop is performed when the spindle is at rest, no RUN command is present, and one of the 81 h Orient CMD FWD or 82 h Orient CMD REV digital inputs is closed. Separate run commands are not required to perform an orient from stop, as the 81 h and 82 h digital inputs provide their own run command to the drive.

An Orient from Stop can also be performed when the 80h Orient Command is applied while the drive is at rest and the drive is then issued a run command.

## Area A: Acceleration

If the spindle is stopped at a position outside of the Orient Complete Detection Set Window and the Orient CMD FWD ( 81 h ) is issued, the drive begins to run in the forward direction and accelerate to a speed determined by the product of the real-time position error and the Positioning Proportional Gain P1-08. This speed is limited to a maximum of the P1-02 Creep Speed as demonstrated in Area A of Figure 6. If the spindle is to be oriented in the reverse direction, orient digital input 82 h (Orient CMD REV) should be used.
If the spindle position is within the Orient Complete Detection Set Window, the drive orients as described in Orientation Set/Reset Window on page 28.

## Area B: Deceleration and Control

Area B shows how the position regulator determines the frequency reference during orient. The Positioning Proportional Gain parameter P1-08 adjusts the responsiveness of the position regulator. Unlike an Orient from run, the drive does not look for the marker pulse when performing an Orient from Stop because the marker position has already been determined (except during a power-up condition as described in Orient from Stop - Find Marker on page 22).

Note: Increasing Positioning Proportional Gain parameter P1-08 decreases the orient time when an orient from stop is performed (as represented by the dashed line machine speed curve as represented in Figure 6 ). Increasing this gain may also cause overshoot, if this happens, decrease P1-08 until the overshoot disappears. Raising the P1-02 Creep Speed decreases the orient time of an orient from stop.


Figure 6 Orient Profile from Stop
Note: If an 81 h Orient CMD FWD or 82h Orient CMD REV digital input is removed and reapplied while the Orient Complete output
(40h) is active (the spindle remains within the P1-06 window) and the spindle is being commanded to its current offset, the drive immediately proceeds into final positioning regardless of the error direction.

## Orient from Stop - Find Marker

When the drive is first powered up, the location of the marker pulse is not known. If the drive is commanded to perform an Orient from Stop immediately after power up, the drive will first look for the marker as shown in Area A of Figure 7. Once the marker pulse is found, operation is identical to the Orient from Run example discussed in Orient from Run on page 18.


Figure 7 Orient from Stop Including Marker Pulse at P1-02

## Application Configurations

Typical applications are as follows:


## Configuration 2: Indirect Drive with Orientation Encoder



Configuration 3: Indirect Drive with
Proximity Sensor


Figure 8 Application Configurations for Applicable Control Methods

## Configuration 1: Direct Drive

This is a direct drive system where the encoder, motor and spindle shafts are directly coupled. This system can use the motor's encoder for orientation and closed loop vector control ( $\mathrm{A} 1-02=3$ ) of the motor to provide the best performance. The orientation encoder must have a marker pulse (referred to as the Z or C pulse).

## Configuration 2: Indirect Drive with Orientation Encoder

This is an indirect drive system where the motor and the spindle shaft are connected through a drive train. The orientation encoder is coupled to the spindle shaft which is used for spindle positioning, while the motor encoder is used for closed loop vector control.

Both encoders must have quadrature feedback ( A and B channels with compliments). The orientation encoder must also have a marker pulse (referred to as the Z or C pulse).

> Note: If the Orient encoder phasing is incorrect (A and B phases are swapped), the drive fails to orient. The symptom of incorrect orientation encoder phasing would be a drive that ramps down to the P1-02 creep speed but does not orient. If the orientation encoder is CN5-B, then changing PG 2 Rotation Selection Parameter F1-32 or swapping A/B encoder wires on the CN5-B option card should resolve the issue.

In this configuration, the gear ratio of the drive train must be expressed as an exact number of motor revolutions per revolution of the spindle. By default, the software is programmed with a gear ratio of 1.0000 . If the motor and the proximity sensor are connected by a gear train, their ratio can be expressed within the range of 0.0400 to 2.5000 . A ratio of 2.0000 means that there are two motor shaft revolutions for every revolution of the spindle (and every proximity sensor pulse). This gear ratio may be changed by modifying parameters $\mathrm{P} 2-06, \mathrm{P} 2-07$, and $\mathrm{P} 2-08$, and then selecting the gear ratio using Gear Ratio Select digital inputs 86 h and 87 h . If neither of the digital inputs 86 h or 87 h is programmed, $\mathrm{P} 2-06$ is the active gear ratio.

| Multi-Function Digital Input (H1- $\mathrm{\square} \mathrm{C})$ Selection |  | Effective Parameter |
| :---: | :---: | :---: |
| 87: Motor Ratio Selection 2 | 86: Motor Ratio Selection 1 |  |
| Open | Open | P2-06: Motor Gear Ratio 1 |
| Open | Closed | P2-07: Motor Gear Ratio 2 |
| Closed | Open | P2-08: Motor Gear Ratio 3 |
| Closed | Closed | P2-06: Motor Gear Ratio 1 |

To prevent unintended operation, the motor ratio that is selected when an orient digital input is applied latches until the orient digital input is removed. If the state of the digital inputs 86 h and 87 h change during orientation, the new motor ratio is effective after all orient digital inputs are removed.

Note: This software does not fully support multiple motor selection using the multi-function digital input function Motor 2 Select (H1$\square \square=16$ ). However, the software can be utilized for winding change applications by setting PG Option Card Port for Motor 2 Selection parameter F1-30 $=0$ and Orientation Encoder Card Selection parameter P1-10 $=0$. When using two PG-X3 cards, it is possible to run 2 different motors, provided that they share the same orientation encoder (the orientation encoder is always defined by P1-10 regardless of Motor $1 / 2$ selection).

## Configuration 3: Indirect Drive with Proximity Sensor

When the motor and the spindle are connected through a drive train and the spindle does not have its own encoder, a proximity sensor may be used. The proximity sensor configuration is enabled by setting Proximity Sensor Enable parameter P1-13 = 1. The proximity sensor is connected as an external marker pulse as described in Encoder (PG) Option Card Configuration and Wiring on page 29. Parameter P1-15 (Proximity Sensor Pulse State) allows for configuration of both normally open and normally closed external marker pulses.

In this configuration $(\mathrm{P} 1-13=1)$, the gear ratio of the drive train must be expressed as an exact number of motor revolutions per revolution of the spindle. This gear ratio may be changed by modifying parameters P2-06, P2-07, and P208, and then selecting the gear ratio using Gear Ratio Select digital inputs 86 h and 87 h as discussed in Configuration 2: Indirect Drive with Orientation Encoder on page 23.
Proximity sensors measure the presence or absence of a target, and therefore the pulse width is often much larger than an encoder Z channel, as indicated in Figure 9. Since the PG-X3 option card interprets the marker pulse as the rising edge of the signal on the $Z$ channel, the width of the marker pulse has a significant effect on the positioning accuracy in applications which require orientation from forward and reverse operation.


Figure 9 Comparison of Encoder and Proximity Sensor Marker Pulses

Proximity Sensor Pulse Width parameter P1-14 applies an offset to the proximity sensor pulse when the spindle is commanded to orient in the reverse direction. With parameter P1-14 set to 0 counts and a Marker Offset P2-02 $=0$, the proximity sensor orients to opposite sides of the target when orienting from the forward and reverse directions. When P114 is set to the width of the target in encoder counts, the pulse width is applied in a way such that the spindle always orients to the side of the target which provides a rising edge when the spindle is turned in the forward direction.

Proximity sensor pulse width can be measured in counts by slowly turning the spindle and observing the elapsed counts on the U7-02 (Distance from Marker) monitor between the rising and falling edges of the sensor over the target. Some proximity sensors have an LED indicator to indicate the presence or absence of a target. If this is not present; the output of the proximity sensor can be viewed on an oscilloscope or measured using a multimeter. On applications requiring higher precision of orientation, the elapsed counts can be measured by simultaneously monitoring the $A / B / Z$ channels of the encoder and proximity sensor and observing the elapsed counts during the period in which the marker pulse is sensed.

## - Orient Position Offset Selection

By default, the software is programmed with an offset of 0 counts from the marker pulse. This means that the spindle aligns itself to the marker pulse every time an orient is commanded. The drive may be oriented to another position by setting Marker Offset Selection parameter P2-01 to one of three selections outlined below.
The desired offsets must be programmed into marker offset parameters P2-02 through P2-05 or set using the Memobus register 0012 h . Offsets which are specified as greater than one revolution are normalized to the encoder PPR x 4 . If the offset values are not known, they can be found by rotating the spindle by hand. To find an offset value after powering up the drive, rotate the motor shaft until the orientation encoder axis turns for 1 rotation ( 360 deg ), or until the drive recognizes the marker pulse. The drive indicates that the marker pulse is found once monitors U7-02 (Distance from Marker) and U7-03 (Distance from Offset) stop flashing "Looking for C/Z". Rotate the machine to the desired position by hand or by the using the run inputs. Read the marker offset value of U7-02 and enter the value in one of the parameters P2-02 through P2-05 or the Memobus register.

## P2-01 = 0, Digital Input Selection

This method uses the Offset Selection digital inputs 84 h and 85 h to determine the orient offset based on parameters P2-02, P2-03, P2-04, and P2-05. When no digital input is programmed or selected, P2-02 is used as the offset.

| Multi-Function Digital Input (H1- $\square \square$ ) Selection |  | Effective Parameter | U7-05 <br> Seq Step |
| :---: | :---: | :---: | :---: |
| 85: Offset Selection 2 | 84: Offset Selection 1 |  | 0 |
| Open | Open | P2-02: Marker Offset 1 | 1 |
| Open | Closed | P2-03: Marker Offset 2 |  |
| Closed | Open | P2-04: Marker Offset 3 | 2 |
| Closed | Closed | P2-05: Marker Offset 4 | 3 |

Note: Offset Selection digital inputs 84 h and 85 h are only effective while Marker Offset Selection parameter P2-01 $=0$.

## P2-01 = 1, Sequential Selection

This method rotates through the offset values specified in parameters P2-02, P2-03, P2-04, and P2-05 each time an orient is commanded. If the drive power is reset, the offset is re-initialized to P2-02.
Figure 10 demonstrates operation of the sequential offset mode and the Home Position digital output 41h. The Home Position digital output is functional only when parameter P2-01 is programmed to sequential selection. When the drive powers up and the first orient digital input is closed, the drive sets the 41 h Home Position digital output and orient to the P2-02 offset. When the orient digital input is removed, the Home Position digital output is opened. The drive orients to the P2-03, P2-04 and P2-05 offsets when subsequent orient are commanded. When the orient digital input is removed after the P2-05 offset, the offset returns to P2-02.

When an orient digital input is activated, the drive chooses the orient offset position. This position remains in effect until all orient digital inputs are removed. If the state of the orient position offset digital inputs changes during orientation, the selection is not active until the orient digital inputs are removed. One additional digital input is available only during sequential selection:

## - Sequential Reset (83h)

When closed, this parameter sets the active orientation offset to the value specified in Marker Offset 1 parameter P2-02.


Figure 10 Operation of Sequential Orientation Feature

## P2-01 = 2, Memobus COM Selection

This method uses the network communication offset (Memobus Register 0012h) as the offset from the marker pulse. When this setting is selected, parameters P2-02, P2-03, P2-04, and P2-05 are ignored. If the drive power is cycled, this register is reset to 0 counts.
An orient offset written to this register is displayed in monitor U7-06. If a write is performed to the Memobus register while an orient digital input is active, the value (and the U7-06 monitor) is not effective until the Orient Digital Input ( $80 \mathrm{~h}, 81 \mathrm{~h}$, or 82 h ) is released.

## Drive Monitors

This software has five monitors to aid in the setup and operation of the spindle orient system.

## U7-02: Distance From Marker

This monitor displays the number of counts the orientation encoder is past the marker pulse (relative to the direction of travel). The monitor counts from 0 up to the number of (F1-01 x 4) encoder counts if CN5-C is the orientation encoder card, or the number of (F1-31 x 4) encoder counts if the orientation encoder card is CN5-B. Offsets which are specified as greater than one revolution are normalized to the encoder PPR.

When power to the drive is reset, this monitor is reset to 0 . Since the orientation of the spindle is unknown while the drive is without power, upon power up the monitor alternates "Dist from Marker" / "Looking for C/Z" until the drive finds the first marker pulse. Once the marker pulse is found, the monitor resets to 0 once again, and the "Looking for $\mathrm{C} / \mathrm{Z}$ " message clears.

When the drive exceeds the S2-01 Control Mode Switch Frequency (S2-11 if Motor 2 is selected), the encoder PPR may exceed the input frequency limit of the PG-X3/PG-B3 Encoder (PG) Feedback Card. Therefore, this monitor ceases to update when the frequency reference is above S2-01. The monitor alternates the text "Dist from Marker" / "PG Freq Limit" until the drive frequency is less than S2-01 and the marker pulse is located.

## U7-03: Distance from Offset

This monitor displays the number of counts the orientation encoder is past the current offset (relative to forward rotation). The current offset value is latched at the rising edge of an orient digital input (as displayed in monitor U7-04). The monitor counts from 0 up to the number of (F1-01 x 4) encoder counts if CN5-C is the orientation encoder card, or the number of (F1-31 x 4) encoder counts if the orientation encoder card is CN5-B. Offsets which are specified as greater than one revolution are normalized to the encoder PPR.

When power to the drive is reset, this monitor is reset to 0 . Since the orientation of the spindle is unknown while the drive is without power, upon power up the monitor alternates "Dist from Offset" / "Looking for C/Z" until the drive finds the first marker pulse. Once the marker pulse is found, the monitor is reset to 0 once again, and the "Looking for C/Z" message clears.
When the drive exceeds the S2-01 Control Mode Switch Frequency (S2-11 if Motor 2 is selected), the encoder PPR may exceed the input frequency limit of the PG-X3/PG-B3 Encoder (PG) Feedback Card. Therefore, this monitor ceases to update when the frequency reference is above S2-01. The monitor alternates the text "Dist from Offset" / "PG Freq Limit" until the drive frequency is less than S2-01 and the marker pulse is located.

## U7-04: Commanded Offset

This monitor displays the current marker offset position. Each time an orient is commanded, this monitor is updated with the value of the current marker offset.
If Marker Offset Selection parameter P2-01=0, the drive is in Digital Input Select mode, and monitor U7-04 is updated with the offset count corresponding to the current state of the digital input(s) at the time when a valid orient digital input is activated. Refer to Orient Position Offset Selection on page 25 for the digital input states.
If Marker Offset Selection parameter P2-01=1, the drive is in Sequential Select mode, and the monitor displays the next orient offset.

If Marker Offset Selection parameter $\mathrm{P} 2-01=2$, the drive is in Memobus Communication Selection mode, and the monitor displays the count value currently in Memobus register 0012h.

## U7-05: Sequence Step

This monitor displays the range 0 to 4 which corresponds to the parameters P2-02, P2-03, P2-04, and P2-05 and the Memobus register 0012h. The value corresponds to the offset to which the drive orients when the orient digital input is activated.

If Marker Offset Selection parameter P2-01=0, the drive is in digital input Select mode, and monitor U7-05 is updated with the value corresponding to the current state of the digital input(s) at the time when a valid orient digital input is activated. Orient Position Offset Selection on page 25 for the digital input states.

If Marker Offset Selection parameter P2-01=1, the drive is in Sequential Select mode, and the monitor displays the next orient offset. This value is reset every time an orient digital input is activated.
If Marker Offset Selection parameter P2-01=2, the drive is in Memobus Communication Selection mode, and the monitor displays the value 4 . The U7-04 monitor displays the count value currently in Memobus register 0012h.

## U7-06: Serial Offset

This monitor displays the orientation position offset specified by the Memobus register 0012h. Since the Memobus register is not saved upon power loss, this monitor is re-initialized to 0 counts upon power up.

Note: This monitor reflects the value last written to the Memobus register. Since the Memobus register offset value is latched when an orient digital input is activated, the value displayed on the monitor may not match the orient position if the Memobus register is rewritten during orient.

## - Orient ASR P Gain and I Time

The Spindle Orient function has the ability to change the ASR parameters during orient. This feature is enabled by the Orientation ASR Enable Parameter P2-09. When P2-09 is set to enabled, the drive switches from the active C5-0 $\square$ ASR P Gain and ASR I Time to the values programmed in P2-10 (ASR P Gain 3) and P2-11 (ASR I Time 3).

To prevent any sudden change in operation at P1-01, the ASR P Gain is ramped from the current C5-0 level to the P210 level over the time period specified by the P2-11 ASR I Time. The P2-11 ASR I Time is switched immediately upon reaching the P1-01 Orient Speed. Once the drive enters Zero Servo Control, the P2-11 ASR gain setting is ramped to the P2-12 (ASR P Gain 4) setting over the time specified by parameter P2-13 (ASR I Time 4).


Figure 11 ASR Gain/Time Change During Orient

## Orientation Set/Reset Window

Figure 12 visualizes the Orientation windows P1-05 and P1-06. The motor enters the dark grey Orient Set Window once the difference between the current position and the desired Marker Offset is less than P1-05 counts. If the current position is maintained within the dark grey window for longer than the Orientation Set Time P1-07, the multi-function digital output H2- $\qquad$ set to 40 h will go high. This output remains high as long as the shaft maintains its position within +/- P1-06 counts of the Marker Offset, which is the light grey Orientation Reset Window in Figure 12.


Figure 12 Orientation Set and Reset Windows

## Important Notes Regarding the Orient Window Functionality:

- If the P1-05 orient detection set window is set greater than the P1-06 reset window, the software limits P1-05 to the P106 setting. This is required for the Orient Complete digital output function to work properly.
- The Orient Complete digital output is only active during orient when the commanded frequency reference is below the P1-02 Creep Speed.
- The P1-07 ORT Set Time does not apply to the Orient Reset Window. If the actual position deviates from the orientation position by more than P1-06 counts, the Orient Complete digital output opens. The P1-07 timer is reset and the same ORT Set Time applies every time the spindle re-enters the Orient Set Window.
- If the drive is not running when an orient digital input is removed and reapplied while the drive is within the P1-06 window, the drive resumes position control within the orientation reset window so long as the commanded position offset is not changed.


## ■ Encoder (PG) Option Card Configuration and Wiring

The PG-X3 or PG-B3 Installation Manual should be used to determine the Encoder (PG) Feedback card(s) needed. All encoders must have quadrature feedback ( A and B channels with compliments). The orientation encoder must also have a marker pulse (referred to as the Z or C pulse). If not, an external sensor must be used to locate the marker position.
The PG-X3 Encoder Feedback card requires a line driver type circuit for the marker (Z/C pulse) input. Figure 13 shows an example of how a +12 Vdc current sinking (open collector NPN) switch can be used to trigger the marker pulse input of the encoder feedback card in situations where the application encoder does not have a $\mathrm{Z} / \mathrm{C}$ channel. An external power supply may be required. For best noise immunity, locate the resistor network at the sensor, not at the encoder feedback card. Please note that the sensor must be able to handle at least 22 mA of current draw. For exact application wiring, consult Yaskawa Application Engineering with the exact sensor specifications.


Figure 13 External Marker Pulse Wiring Diagram: NPN

Figure 14 is an example of how a +12 Vdc current sourcing (open collector PNP) switch can be used to trigger the marker pulse input.


Figure 14 External Marker Pulse Wiring Diagram: PNP

## Drive Wiring Examples

The examples in Figure 15 are typical wiring diagrams for the direct and indirect positioning methods discussed in Application Configurations on page 23.


Figure 15 Wiring of Drive for Application Examples

## References

Table 17 Valid Configurations of Motor and Orientation Encoders

| Encoder Channel Parameter Setting |  | $\begin{gathered} \text { Motor } 1 / 2 \\ (H 1-0 \square=16 \mathrm{~h}) \end{gathered}$ | Encoder Used For： |  | Valid Config． | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| P1－10 | F1－30 |  | $\begin{aligned} & \text { Closed } \\ & \text { Loop } \\ & \text { Control } \end{aligned}$ | Orientation |  |  |
| CN5－C | CN5－C | Motor 1 | CN5－C | CN5－C | Yes | － |
| CN5－B | CN5－B | Motor 1 | CN5－B | CN5－C | Yes＊ | ＊OPE12 occurs if $\mathrm{H} 1-0 \square$ programmed to 16 h （Motor 2 Select） |
| CN5－C | CN5－B | Motor 1 | CN5－C | CN5－C | Yes | － |
| CN5－B | CN5－C | Motor 1 | CN5－C | CN5－B | Yes | Motor and Orientation Encoder PPR must match． |
| CN5－C | CN5－C | Motor 2 | CN5－C | CN5－C | Yes | － |
| CN5－B | CN5－B | Motor 2 | － | － | No | OPE12：Motor and Orientation Encoder conflict． |
| CN5－C | CN5－B | Motor 2 | CN5－B | CN5－C | Yes | Motor and Orientation Encoder PPR must match． |
| CN5－B | CN5－C | Motor 2 | CN5－C | CN5－B | Yes | Motor and Orientation Encoder PPR must match． |

Chinese language support is added to certain parameters and functions：
Table 18 Parameter Chinese Display Text

| Parameter No． | English Display Text | Chinese Display Text |
| :---: | :---: | :---: |
| P | Spindle Orient | 主轴定位 |
| P1 | Orient Settings | 定位设置 |
| P1－01 | Orient Speed | 定位速度 |
| P1－02 | Creep Speed | 爬行速度 |
| P1－03 | Creep Distance | 爬行距离 |
| P1－04 | Approach Speed | 临近速度 |
| P1－05 | ORT Set Window | 定位完了设置视窗 |
| P1－06 | ORT Rst Window | 定位完了复位视窗 |
| P1－07 | ORT Set Time | 定位完了设定时间 |
| P1－08 | Pos P Gain | 位置控制比例增益 |
| P1－09 | Orient Comp Dist | 定位补偿距离 |
| P1－10 | ORT Enc Select <br> 0：CN5－C <br> 1：CN5－B | 定位 PG 卡选择 0：CN5－C <br> 1：CN5－B |
| P1－11 | $\begin{aligned} & \text { ORT Dec Sel } \\ & \text { 0: Disabled } \\ & \text { 1: Enabled } \end{aligned}$ | 定位减速选择 |
| P1－12 | ORT Dec Time | 定位减速时间 |
| P1－13 | Prox Sens Enable | 距离传感器选择 |
| P1－14 | Prox Pulse Width | 传感器脉冲幅度 |
| P1－15 | Prox Pulse State 0 ：Normally Open 1：Normally Closed | 距离传感器状态 0：常开 <br> 1：常闭 |
| P2 | Offset \＆Gear | 偏置和齿轮比 |
| P2－01 | MarkerOffset Sel <br> 0：Digital Input <br> 1：Sequential <br> 2：Modbus COM | 零位脉冲偏置选择 0：数字输入 <br> 1：顺控选择 <br> 2：modbus 通信 |
| P2－02 | Marker Offset 1 | 零位脉冲偏置 1 |
| P2－03 | Marker Offset 2 | 零位脉冲偏置 2 |

2 Spindle Orientation

| Parameter No． | English Display Text | Chinese Display Text |
| :---: | :---: | :---: |
| P2－04 | Marker Offset 3 | 零位脉冲偏置 3 |
| P2－05 | Marker Offset 4 | 零位脉冲偏置 4 |
| P2－06 | Motor Ratio 1 | 电机齿轮比 1 |
| P2－07 | Motor Ratio 2 | 电机齿轮比 2 |
| P2－08 | Motor Ratio 3 | 电机齿轮比 3 |
| P2－09 | ORT ASR Enable <br> 0 ：Disabled <br> 1：Enabled | 定位 ASR 选择 |
| P2－10 | ASR P Gain 3 | ASR 比例增益 3 |
| P2－11 | ASR I Time 3 | ASR 积分时间 3 |
| P2－12 | ASR P Gain 4 | ASR 比例增益 4 |
| P2－13 | ASR I Time 4 | ASR 积分时间 4 |
| S | High Frequency | 高频 |
| S1 | HighFreq Control | 高频控制 |
| S1－01 | OnDelay Comp Sel <br> 0：Disabled <br> 1：Enabled | 延迟补偿选择 0：无效 <br> 1：有效 |
| S1－03 | Extend I Sample 0 ：Disabled <br> 1：Enabled | 扩展电流采样模式 0：无效 <br> 1：有效 |
| S2 | Ctrl Mode Switch | 控制模式切换 |
| S2－01 | HF SwOver Freq | 控制模式切换频率 |
| S2－02 | HF CtrlMode SwBW | 控制模式切换频幅 |
| S2－05 | HF SlipComp Gain | 滑差补偿增益 |
| S2－06 | HF SlipComp Time | 滑差补偿延迟时间 |
| S2－07 | HF SlipComp Lim | 滑差补偿极限 |
| S2－08 | HF SlipCompRegen <br> 0：Disabled <br> 1：Above 6 Hz <br> 2：Lowst possbl spd | 再生滑差补偿 <br> 0：再生滑差补偿无效 <br> 1：有效 6 Hz 以上 <br> 2：有效 全范围 |
| S2－11 | HF SwOver Freq 2 | 模式切换频率 2 |
| S2－12 | HF CtrlModeSwBW2 | 模式切换频幅 2 |
| S2－15 | HF SlipCompGain2 | 滑差补偿增益2 |
| S2－16 | HF SlipCompTime2 | 滑差补偿延迟 2 |
| S2－17 | HF SlipComp Lim2 | 滑差补偿极限2 |
| S2－18 | HF SlipCompRgn 2 <br> 0：Disabled <br> 1：Above 6 Hz <br> 2：Lowst possbl spd | 再生滑差补偿 2 <br> 0：再生滑差补偿无效 <br> 1：有效 6 Hz 以上 <br> 2：有效 全范围 |

Table 19 Monitor Chinese Display Text

| Monitor No． | English Display Text | Chinese Display Text |
| :---: | :--- | :--- |
| U7 | Spindle Orient | 主轴定位监视 |
| U7－02 | Dist From Marker | 零位脉冲偏移距离 |
| U7－03 | Dist From Offset | 零位脉冲偏置距离 |
| U7－02／03 <br> Alternate | Looking for C／Z | 搜索零位脉冲 |
| U7－02／03 <br> Alternate | PG Freq Limit | 编码器频率限制 |
| U7－04 | Commanded Offset | 指令偏置 |


| Monitor No． | English Display Text | Chinese Display Text |
| :---: | :--- | :--- |
| U7－05 | Sequence Step | 顺控步骤 |
| U7－06 | Serial Offset | 串行偏置 |

Table 20 Multi－Function Input Chinese Text

| Setting | English Display Text | Chinese Display |
| :---: | :--- | :--- |
| 50 h | Mode Switch Prev | 控制模式切换选择 |
| 80 h | Orient CMD | 定位指令 |
| 81 h | Orient CMD FWD | 正转定位指令 |
| 82 h | Orient CMD REV | 反转定位指令 |
| 83 h | Sequential Reset | 顺控复位 |
| 84 h | Offset Sel 1 | 零位偏置选择 1 |
| 85 h | Offset Sel 2 | 零位偏置选择 2 |
| 86 h | Gear Ratio Sel 1 | 电机齿轮比选择 1 |
| 87 h | Gear Ratio Sel 2 | 电机齿轮比选择 2 |

Table 21 Multi－Function Output Chinese Text

| Setting | English Display Text | Chinese Display Text |
| :--- | :--- | :--- |
| 40 h | Orient Complete | 定位完了 |
| 41 h | Home Position | 原点位置 |

Table 22 Fault and Alarm Chinese Text

| Fault or Alarm | English Display Text | Chinese Display Text |
| :--- | :--- | :--- |
| CDEV | Marker Det Error | 零位脉冲检测错误 |
| OPE12 | Orient Param Err | 定位参数错误 |
| OPE21 | Switch Freq Err | 切换频率错误 |

## 3 Revision History

## 3 Revision History

The revision dates and the numbers of the revised manuals appear on the bottom of the back cover.


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